LAFLEUR
MINERALS INC

Developing District Scale Gold Projects

RESTARTING GOLD PRODUCTION

In Quebec's Prolific Abitibi Belt, near Val-d'Or

CSE: **LFLR** | OTCQB: **LFLRF** | FSE: **3WK0**

WHY LAFLEUR?

LaFleur Minerals Inc. boasts a favourable entry point given the Company's asset base; gold mill infrastructure and district-scale advanced exploration assets positioned in Val-d'Or, Quebec, one of the world's premier mining camps now seeing major consolidation and M&A activity. LaFleur boasts solid fundamentals with strong growth catalysts and significant upside potential as the Company enters **gold production restart at its wholly-owned mill**

SWANSON GOLD PROJECT | FLAGSHIP ASSET

- +**19,214 hectares** (192 km²) rich in **gold and critical metals,** with direct access to several nearby gold deposits and mills. Project hosts the Swanson, Bartec and Jolin gold deposits, previously held by Monarch Mining, Abcourt Mines, Globex, now ***increased 3X in size***
- **Accessible** by road/rail, 66 km north of Val-d'Or, Southend Abitibi gold belt, **close proximity to established producers** such as Agnico Eagle, Eldorado, and developers like Probe Gold *(subject to recent Fresnillo acquisition)* and O3 Mining (*recent acquisition by Agnico Eagle*)
- **Potential for 1 million oz gold resource:** 2026 Swanson Gold Deposit Mineral Resource Estimate ("MRE") reinforces flagship status: Indicated 2.96 Mt at 1.69 g/t Au for **160.3 koz of contained gold,** Inferred 1.08 Mt at 1.93 g/t Au for **66.8 koz of contained gold** *(combined open pit and underground)* *(PR dated 03.03.2026)*
- **Positive Preliminary Economic Assessment ("PEA")** outlines potential to source material from Swanson Deposit to process at Beacon Gold Mill, **delivering compelling economics** with an **after-tax IRR of 65%, C$101 million NPV (5%)** and **AISC of US$1,569/oz gold,** demonstrating strong resilience by applying a US$2,750/oz gold price for base case and maintaining leverage to current spot gold prices of ~US$4,700/oz *(PR dated 03.03.2026)*

BEACON GOLD MILL | RESTARTING PRODUCTION

- Beacon Gold Mill, current 750 tpd processing capacity, underwent **~$20 million in previous upgrades**, independent valuation sets **replacement cost +$71 million**
- **Fully refurbished, 100%-owned, permitted gold mill** located ~60 km from the Company's Swanson Gold Project, its primary source of mineralized material
- **Positive PEA results** outlined mill capacity **scalable to 1,250 tpd,** and 3,000–4,000 tpd over long-term, offering a **rare, vertically integrated, mine-to-mill platform** that enhances control over costs and margins, leveraging rail-enabled logistics, positioning the mill as a regional processing hub in Val-d'Or *(PR 03.03.2026)*
- **Low gold production restart costs ~$5 million:** Recommissioning activities, retrofits, upgrades *(~60% complete),* technical studies and exploring rail logistics etc.
- **C$30 million Prepayment Facility and Gold Offtake Agreement with Trafigura** (*Link*): **C$31M CAPEX to 1,250 tpd,** target production <20,000 oz of gold/year, sourcing mineralized material from Swanson and potential custom milling operations from **nearby gold projects**

FULLY REFURBISHED AND PERMITTED **GOLD MILL WITH 750 TPD** CAPACITY

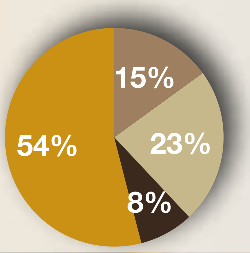
SWANSON GOLD PROJECT & BEACON MINE AND MILL

POSITIVE PEA RESULTS:
C$101 million After-tax NPV *(5%)*
65% After-tax IRR
1.8 year payback period

CAP STRUCTURE

Issued & Outstanding Shares	**88,649,926**
Warrants	**42,675,972**
Options	**3,909,000**
Fully Diluted	**135,234,898**

SHARE OWNERSHIP



- Management & Associates
- BullRun Capital Inc.
- Coloured Ties Capital Inc.
- Float

** Tightly held cap structure +50% in friendly hands and aligned with shareholder interests*
*** Cap structure February 9, 2026*

LAFLEUR TEAM

Kal Malhi - Chairman
Paul Ténière, *M.Sc., P.Geo.* - CEO & Director
Harry Nijjar - CFO / Corporate Secretary
Marc Ducharme - VP Exploration
Louis Martin, *P.Geo* - Technical & Geological Advisor
Peter Espig - Director & Advisor
Jeff Swinoga - Director
Michael Kelly - Director
Jean Lafleur - Senior Advisor
Tara Asfour - Corporate Development

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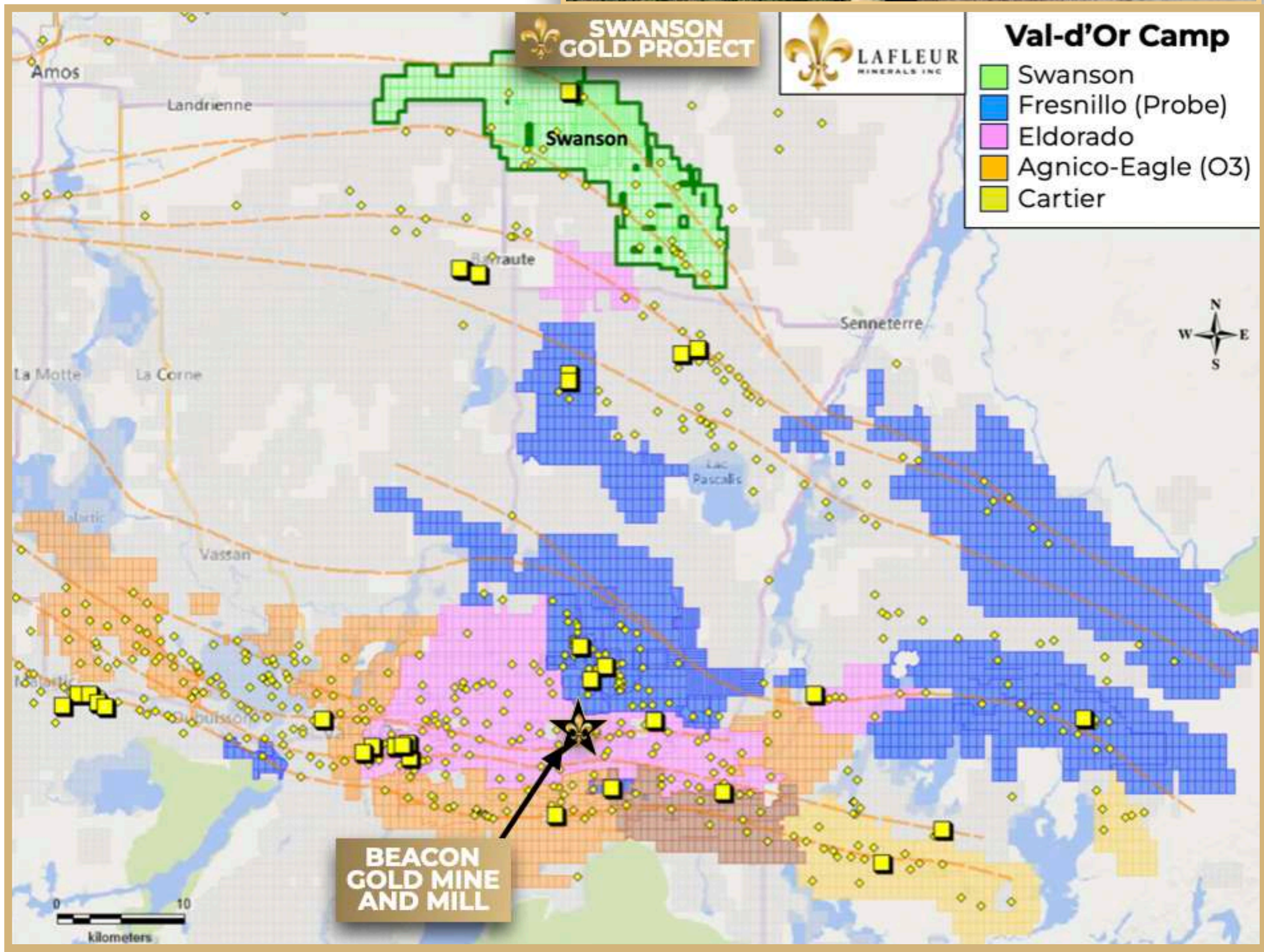
SWANSON GOLD PROJECT | FLAGSHIP ASSET

- Located in Québec, frequently a top-5 global performer for mining potential (*Fraser Institute's annual survey*), offering a stable and supportive environment for resource development with easy access to flow-through capital
- **Current 2026 MRE ~30% increase in Indicated resources** vs. 2024 MRE, optimized with a price of gold at US$2,500/oz, increasing economic potential of project with gold +US$4,700/oz
- **District-scale asset**: +36,000 metres of historic drilling, 22,500 metres of drilling in 2025, containing numerous gold-bearing regional structures, recent nearby acquisition of McKenzie
- Wealth of information as base to **PEA**; high-grade, significant historical intervals such 69.3 metres at 3.03 g/t Au (DH: SW-03-07) and 51.0 metres at 3.46 g/t Au (DH: BAR31-84)
- Verification drilling confirmed widespread nature of gold mineralization, continuity, scale: 2.05 g/t Au over 158.25 metres incl. **121.0 g/t Au over 1.1 metres**, 2.97 g/t Au over 66.0 metres incl. **91.1 g/t Au** over 1.5 metres, 3.15 g/t Au over 51.4 metres incl. **92.9 g/t Au** over 0.75 metres *(PR 04.02.2026)*
- Presence of broad, continuous zones of gold mineralization that extend well below the limits of the current resource model, expand and confirm the potential for a large-scale gold system**:** with **1.18 g/t Au over 255.04 metres and 1.65 g/t Au over 136.01 metres** *(PR 04.21.2026)*, aim to increase gold resources at Swanson, Bartec, Jolin, other gold deposits, following +50 priority high-grade targets



BEACON GOLD MILL | RESTARTING PRODUCTION

- **Fully permitted and refurbished gold mill;** *can process up to 1.8 million tonnes of tailings, with additional capacity if required*
- Recently upgraded **750 tpd facility** equipped with crushing, grinding, flotation, regrind, leaching, Merrill-Crowe circuits
- Positioned for **near-term gold production** with strong valuation upside: 100%-owned, exceptional leverage to record gold prices and **growing regional demand for long-life, low-risk assets**
- To source mineralized material from Swanson Gold Project *(7 year mine life per PEA, PR 03.03.2026)* and capable of custom milling for other **nearby gold projects;** +100 surrounding historical and operational mines, allowing for rapid monetization of ore from nearby gold deposits
- Being evaluated for processing mineralized material from Swanson as part of the **PEA, robust mining and economic study;** ~100,000 mt bulk sample with est. average grade of 1.60 g/t Au, total contained content ~5,336 oz of gold, total estimated gold recovered ~4,536 oz
- **Past-producing Beacon Mine** is located on the site of the Beacon Gold Mill; the property consists of a mining lease, a mining concession, and 11 mining claims
- Beacon I and II mines include mineralized zones where limited historical gold production was achieved during the period of 1984 to 1988 and again in 2005

CONTACT

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